

Developing & Emerging markets



5 March 2009



Safe harbour statement



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They are not historical facts, nor are they guarantees of future performance. Because these forward-looking statements involve risks and uncertainties, there are important factors that could cause actual results to differ materially from those expressed or implied by these forward-looking statements. Further details of potential risks and uncertainties affecting the Group are described in the Group's filings with the London Stock Exchange, Euronext Amsterdam and the US Securities and Exchange Commission, including the Annual Report & Accounts on Form 20-F. These forward-looking statements speak only as of the date of this presentation.



Developing and Emerging markets



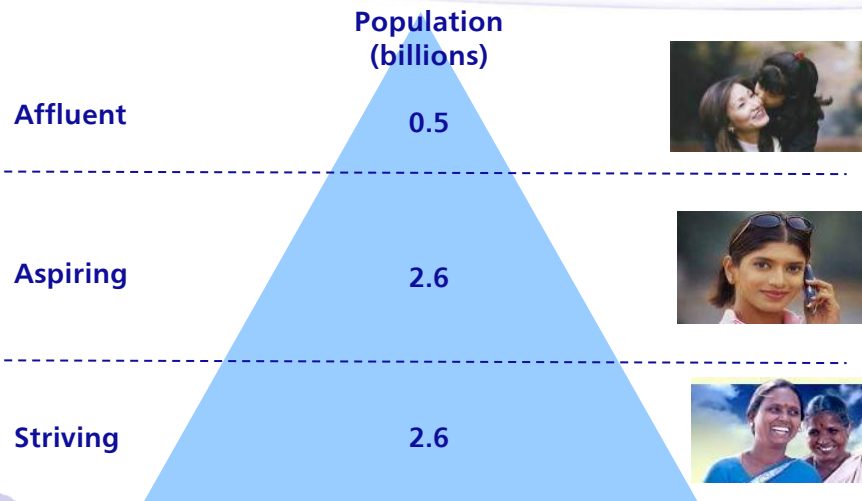
The D&E Opportunity

Unilever: Local Roots and Global Scale

Economic turbulence



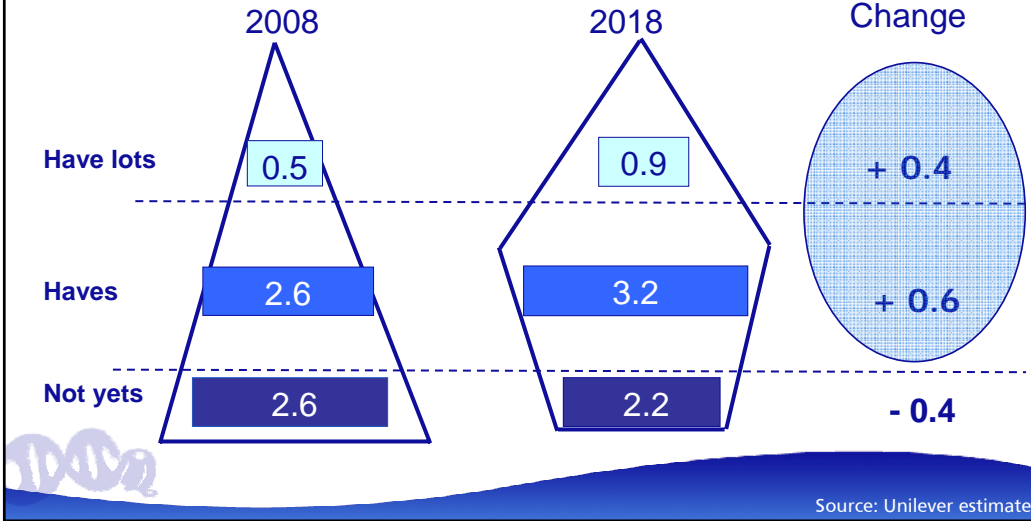
The D&E opportunity is huge



The pyramid is evolving into a diamond



Billions of people in D&E countries



New consumers

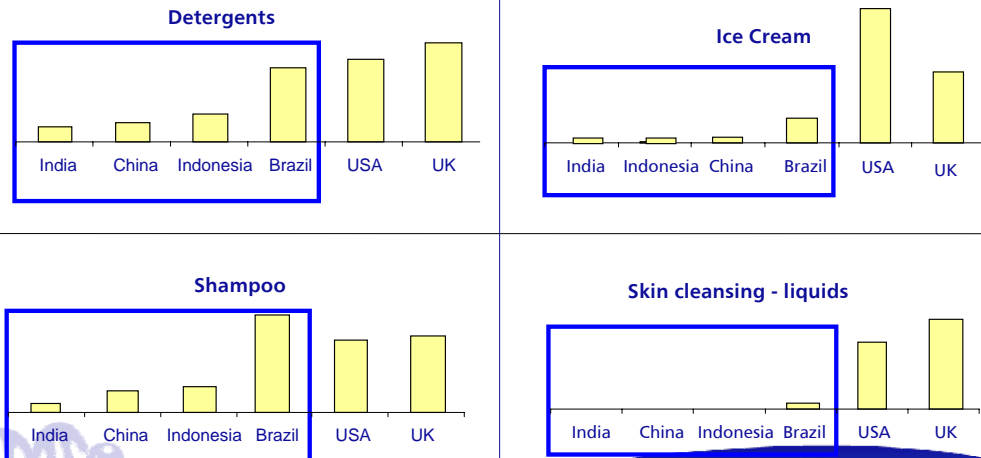


1 billion new consumers in the next ten years

Market development opportunity



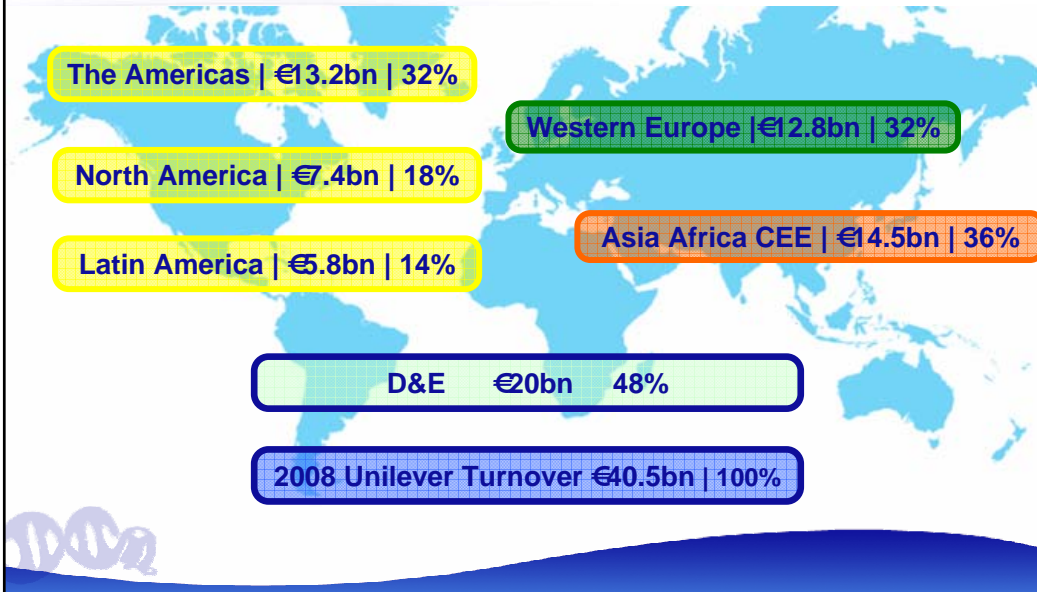
Per Capita Consumption (US \$* per year)



* at PPP rates

Source : Euromonitor, Unilever estimates

Unilever scale and geographic reach



Big global brands



13 billion euro + brands



In Brazil, 75% of sales come from these brands



Local talent meeting local needs



- 90% local management



Distribution strength



E.G. Asia Africa

6,000 core distributors

27,000 sales people

11 million retail outlets



Winning with customers



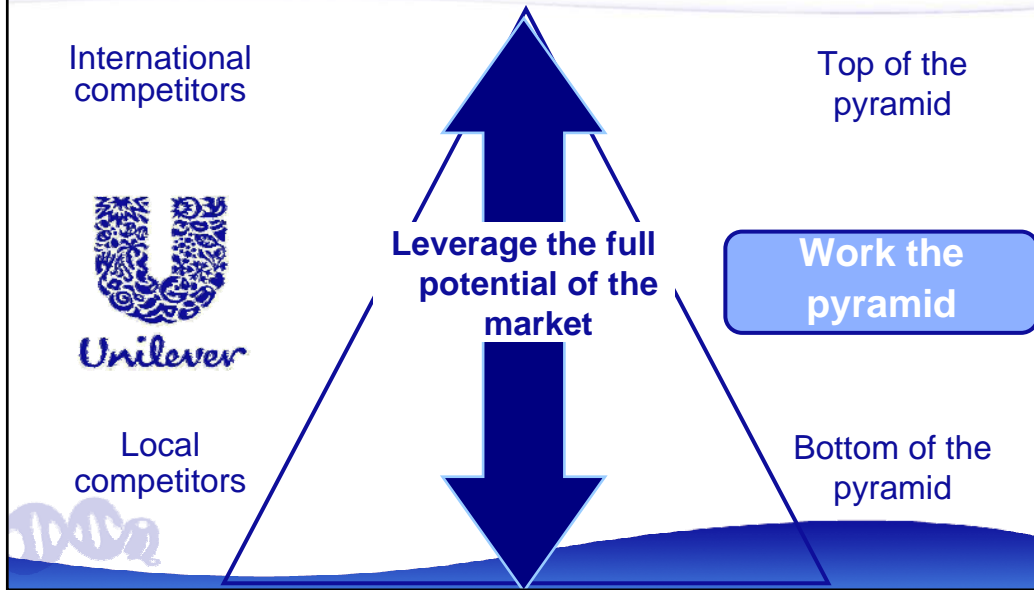
Example: Asia



In Asia we are ranked
#1
in **8 out of 9**
countries

Source: AC Nielsen

Our business strategy



Building markets – driving penetration



Shampoo sachets



Re-closable multi-use sachets



Deo ministicks



Mini cubes

Building markets - uptrading

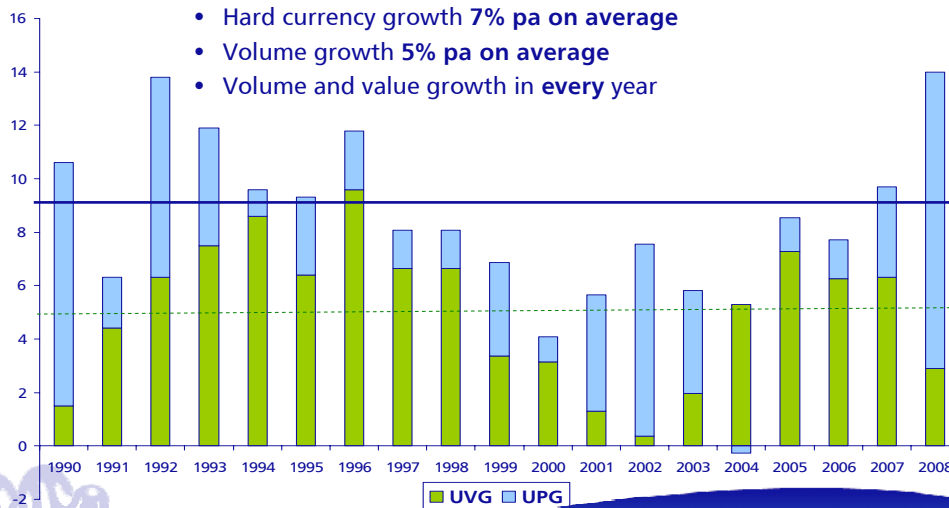


Long-term strength in D&E



Since 1990...

- Underlying sales growth 9% pa on average
- Hard currency growth 7% pa on average
- Volume growth 5% pa on average
- Volume and value growth in every year



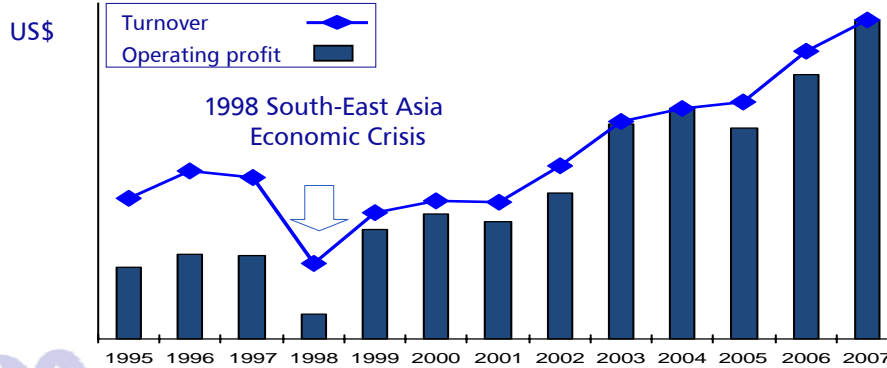
*1990-2002 LATAM and Asia. From 2003 all countries excl NA, WE, Japan and Australia.

Indonesia – strengthened through crisis



Sales and profits in hard currency

- Profit level recovered in one year
- Profit margin increased

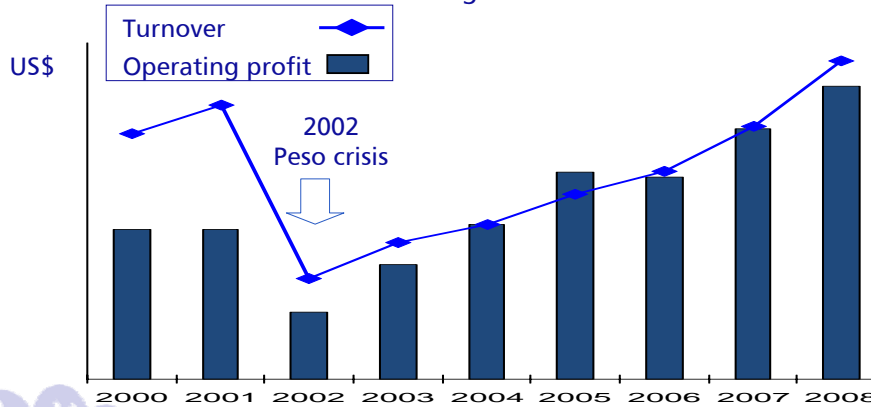


Argentina - strengthened through crisis



Sales and profits in hard currency

- Profit level recovered in two years
- Profit margin increased



Argentina - strengthened through crisis



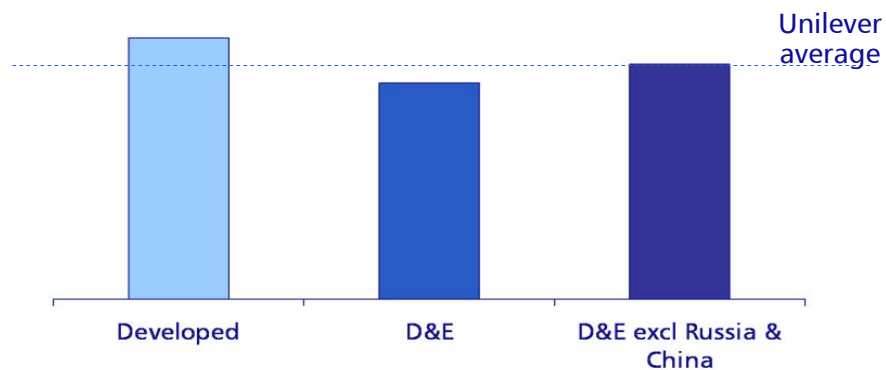
 Market share %

Category	2001	2005	Change
Solution Wash	69	70	↑
Fabric Conditioners	68	78	↑
Hair	42	48	↑
Deodorants	67	69	↑
Skin Cleansing	47	49	↑
Bouillon	84	81	↓
Soups	89	93	↑
Mayonnaise	69	72	↑

D&E Growth is Profitable



2008 Operating margin before RDIs*



* Restructuring, disposals and one-off items

Key messages



- **The D&E opportunity is huge**
- **Unilever is uniquely well positioned: strong local roots**
 - Brands
 - People
 - Distribution systems
 - Leading edge capabilities in brand building
- **Now starting to fully leverage with global scale**
 - Simpler organisation
 - Building global and regional innovation capability
 - Regional and global synergies in buying and manufacturing
- **Economic turbulence brings opportunity: confident in ability to come out stronger**

D&E is in our DNA !

